

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
John Hinderaker AZ State Bar No. 018024  
Email: [JHinder@lrlaw.com](mailto:JHinder@lrlaw.com)  
Marvin C. Ruth, NV State Bar No. 10979  
Email: [mruth@lrlaw.com](mailto:mruth@lrlaw.com)

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining  
Eleventh Omnibus Objection Of  
USACM Trust To Proofs of Claim  
Based Entirely Upon Investment In  
The Marlton Square Loan**

Date: June 14, 2011  
Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Order Sustaining Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Marlton Square Loan was entered on June 17, 2011. A true and correct copy of which is attached hereto as Exhibit A.

Dated: June 20, 2011.

**LEWIS AND ROCA LLP**

By /s/ Robert M. Charles Jr. (#6593)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

Marvin C. Ruth, NV 10979

*Attorneys for USACM Liquidating Trust*